

**LOCALS 302 & 612 OF THE INTERNATIONAL UNION OF OPERATING ENGINEERS TRUST FUNDS**

PLEASE PRINT

**ENROLLMENT FORM**

**F12**

**Important:** Please complete this form in its entirety, listing all eligible dependents (spouse and/or children) and current beneficiary. This form will replace any other enrollment/beneficiary form on file at the Administration Office.

It is necessary to provide copies of documentation such as a marriage certificate, birth certificate, adoption decree, legal guardianship, and/or parenting plan if applicable. If removing a spouse, provide a copy of your divorce decree or death certificate.

<input type="checkbox"/> New Participant	<input type="checkbox"/> Address Change	<input type="checkbox"/> Name Change _____	<input type="checkbox"/> Add/Change Dependent(s)
<input type="checkbox"/> Add/Change Beneficiary	<input type="checkbox"/> Local 302	<input type="checkbox"/> Local 612	<input type="checkbox"/> Local 286

NAME (Last, First, Middle Initial)	SOCIAL SECURITY NUMBER	SEX	BIRTHDATE (Mo/Day/Year)	RELATIONSHIP to SUBSCRIBER	Check if Step, Foster or Adopted child
Member				Self	
Spouse				Date of Marriage	
Eligible Dependents (see back for definition)*					

**Mailing Address** (Street or PO Box, City, State, Zip Code)

<b>E-mail Address</b>	<b>Home Phone No:</b>	<b>Cell Phone No:</b>
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1. Are you, your spouse, or other dependents covered by any other group medical insurance plan including Medicare?  Yes  No If "yes," please provide the information requested. If Medicare, copy of Medicare ID card must be on file with the Administration Office. If separate coverages apply to different dependents, please write additional coverage information on reverse of form.

Name of Subscriber with Other Coverage	Soc. Sec. No.	Policy or I.D. Number
Name and Address of other Insurance Company	City	State      Zip

2. Insurance covers:  Subscriber  Spouse  Children      3. Coverage includes:  Medical  Dental  Vision

**BENEFICIARY DESIGNATION**

**PLEASE NOTE:** Under the Retirement Plan, if you are married on your date of death, your spouse will automatically receive any preretirement death benefit you may be eligible to receive. In community property states, your surviving spouse is also entitled to any community property interest in Health and Security benefits. If you select an ineligible beneficiary or do not designate a beneficiary, your death benefit(s) (if any) will be paid in the order of preference outlined in the applicable Plan booklet.

**RETIREMENT PLAN - PRERETIREMENT DEATH BENEFIT** (If not married, you may name anyone.)

Beneficiary \_\_\_\_\_ Relationship \_\_\_\_\_

Address: \_\_\_\_\_ Social Security No. \_\_\_\_\_

**HEALTH & SECURITY - LIFE INSURANCE** (You may name anyone.)

Beneficiary \_\_\_\_\_ Relationship \_\_\_\_\_

Address: \_\_\_\_\_ Social Security No. \_\_\_\_\_

**I hereby certify that the above information is true, correct and complete to the best of my knowledge and supercedes any beneficiary designation signed prior to the date shown below.**

\_\_\_\_\_  
Signature (must be signed by participating member for beneficiary designations to be valid)      Date \_\_\_\_\_

**RETURN A COPY TO THE ADMINISTRATION OFFICE: PO BOX 34203 – SEATTLE, WA 98124-1203**

Scan and email to: [forms@wpas-inc.com](mailto:forms@wpas-inc.com) or Fax to: (206) 505-9727

**RETAIN A COPY FOR YOUR RECORDS**

## HEALTH AND SECURITY PLAN DEFINITION OF ELIGIBLE DEPENDENT

Your eligible dependents are covered whenever you are covered. Eligible dependents are your:

- Spouse (including your legally separated spouse).
- Son, daughter, stepchild, foster child, adopted child, child placed with you for adoption, who is under the age of 26 (regardless of whether the dependent child is married, a full-time student, resides with the employee or retiree, or is financially dependent on the employee or retiree). **Note:** This plan will be secondary to a plan that covers a dependent as an active employee.
- Unmarried children who depend on the employee or retiree by virtue of a court order or for whom the employee or retiree has legal custody are considered eligible dependents up to the age of 19 (or up to age 24 if a full-time student).

**Refer to your Plan booklet for more detailed  
dependent eligibility information.**

**List additional dependents below:**

NAME (Last, First, Middle Initial)	SOCIAL SECURITY NUMBER	SEX	BIRTHDATE (Mo/Day/Year)	RELATIONSHIP to SUBSCRIBER	Check if Step, Foster or Adopted child
<b>Mailing Address</b> (Street or PO Box, City, State, Zip Code)					
<b>E-mail Address</b>		<b>Home Phone No:</b>		<b>Cell Phone No:</b>	